



# Market Announcement

3 December 2021

## RocketBoots Limited (ASX: ROC) – Admission and Quotation

### Description

RocketBoots Limited ('ROC') was admitted to the Official List of ASX on Friday, 3 December 2021.

The securities of ROC will commence quotation at 11:00 AM AEDT on Tuesday, 7 December 2021.

ROC raised \$4.25 million pursuant to the offer under its replacement prospectus dated 27 October 2021 by the issue of 21,250,000 shares at an issue price of \$0.20 per share.

### Quotation information

|                           |  |
|---------------------------|--|
| Quoted securities         | Fully paid ordinary shares: 31,750,000   |
| ASX code                  | ROC  |
| Time                      | 11:00 AM AEDT  |
| Date                      | Tuesday, 7 December 2021   |
| ASX trade abbreviation    | ROCKETBOOT   |
| ISIN                      | AU0000182545   |
| Registered office         | Address: Level 11, 189 Kent Street, Sydney NSW 2000<br>Phone: +61 02 9323 2500<br>Email: investor@rocketboots.com  |
| Company secretary         | Leslie Francis Bishop Smith  |
| Share Registry            | Computershare Investor Services Pty Ltd<br>Address: Yarra Falls, 452 Johnston Street, Abbotsford VIC 3067<br>Phone: 1300 850 505 (within Australia) +61 3 9415 4000 (international)<br>Email: web.enquiries@computershare.com.au |
| Balance date              | 30 June  |
| CHESS                     | Participating. CHESS and Issuer Sponsored.   |
| Place of incorporation    | Victoria, Australia  |
| Dividend policy           | See section 4.9 of the Replacement Prospectus  |
| Activities                | Technology   |
| Lead manager              | Taylor Collison Limited  |
| Underwriter               | n/a  |
| ASX restricted securities | 28,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 December 2023, being 24 months from the date of Quotation.   |



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903,750 options exercisable at \$0.30 on or before 7 December 2024, classified by ASX as restricted securities and to be held in escrow until 7 December 2023, being 24 months from the date of Quotation.

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**Other securities not quoted**      n/a

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**Need more information?**

For further information, please refer to ROC's Replacement Prospectus.

**Need more information?**

For further information, please call the Company Secretary on +61 02 9323 2500.

**Disclaimer**

Please refer to the following [disclaimer](#).

**Issued by**

**Nikki Ciavatta**

Adviser, Listings Compliance (Perth)